

Medical Claim Form

- 1. COMPLETE THIS FORM
2. ATTACH ALL BILLS
3. MAIL TO:

MUST BE COMPLETED BY EMPLOYEE

Form with fields for EMPLOYEE NAME, PARTICIPANT ID NUMBER, NAME OF EMPLOYER, HOME ADDRESS, EMPLOYEE BIRTH DATE, OCCUPATION, GROUP NUMBER, CITY, STATE, ZIP CODE, PHONE NUMBER, PATIENT (IF OTHER THAN EMPLOYEE), SEX, PATIENT RELATIONSHIP TO EMPLOYEE, PATIENT BIRTH DATE, IS PATIENT MARRIED?, DATE ACCIDENT OR SICKNESS BEGAN, IF INJURED, HOW AND WHERE DID ACCIDENT HAPPEN?, DID ACCIDENT HAPPEN AT WORK?, NATURE OF INJURY DIAGNOSIS OR MEDICAL:, PHYSICIAN'S NAME, NAME OF SPOUSE, NAME AND ADDRESS OF SPOUSE'S EMPLOYER, ARE YOU, THE PATIENT OR SPOUSE, COVERED UNDER ANY OTHER GROUP PLAN, HEALTH MAINTENACE ORGANIZATION, GOVERNMENT PLAN, OR INSURANCE POLICY WHICH WILL ALSO PAY FOR ANY OF THE EXPENSES OF THIS CLAIM?, NAME AND ADDRESS, POLICY NO.

A. IF PAYMENT IS TO BE MADE TO PROVIDER, SIGN BELOW

B. PATIENT OR PARENT MUST SIGN BELOW

AUTHORIZATION TO PAY BENEFITS TO PROVIDERS: I hereby authorize payment of benefits directly to any providers of service, otherwise payable to me for services, but not to exceed the reasonable and customary charge for those services. I understand that I am financially responsible for any charges not covered by this authorization.
X \_\_\_\_\_ Date
Covered Person

AUTHORIZATION TO RELEASE INFORMATION: I hereby authorize any insurance company, prepayment organization, employer, hospital, or physician, to release all information with respect to myself or any of my dependents which may have a bearing on the benefits payable under this or any other plan providing benefits or services. I hereby certify the information provided is correct and true to the best of my knowledge.
X \_\_\_\_\_ Date
Patient or Parent (if minor)

PROCEDURE FOR FILING A MEDICAL CLAIM

- 1. Complete "Employee" portion of the Medical Claim Form.
A. If the patient is your dependent be sure to complete all questions.
B. It is important to know when, how and where your accident, illness or disability began, especially if it is job-related.
C. If payment is to be made to provider, you must always sign Section A.
D. Patient (or parent where patient is minor) must always sign Section B. A claim form cannot be processed without this authorization and verification.
2. Check to ensure that all parts of the "Employee" portion of the claim form are complete.
3. If primary coverage is through another insurance, submit your claim to them first. When you receive their payment statement or denial letter EOB (Explanation of Benefits) send that information with all bills and this form to Rocky Mountain Administrators.
4. Attach all medical bills related to claim.
A. Make sure all bills identify patient, and always include Employee's Unique Identification Number.
B. All bills should show date of treatment, type of service, diagnosis and amount of charges.
C. Prescription drug bills should be on regular receipts, showing name and address or pharmacy, name of patient, date of purchase, prescription number, name of medication, NDC number, and charge.
5. Submit this form along with attached medical bills to the Benefits Department, at the above address.

NAMES YOU KNOW, EXPERIENCE YOU CAN TRUST